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Department of the Treasury
Internal Revenue Service

For calendar year 2011 or other tax year beginning 07/01, 2011, and ending 06/30, 2012. See separate instructions

Open to Public Inspection for 501(c)(3) Organizations Only

A Check box if address changed

B Exempt under section 501(c)(3) 408(e) 408A 529(a) 220(e) 530(a)

C Book value of all assets at end of year: 124,531,422.

D Employer identification number (Employees' trust, see instructions): 75-1022742

E Unrelated business activity codes (See instructions): 451211 713940

Name of organization (Check box if name changed and see instructions): GREENHILL SCHOOL

Number, street, and room or suite no. If a P O box, see instructions: 4141 SPRING VALLEY ROAD

City or town, state, and ZIP code: ADDISON, TX 75001-3683

F Group exemption number (See instructions):

G Check organization type: 501(c) corporation 501(c) trust 401(a) trust Other trust

H Describe the organization's primary unrelated business activity: ATTACHMENT 1

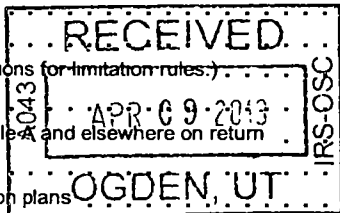
I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group? Yes No. If "Yes," enter the name and identifying number of the parent corporation:

J The books are in care of: MELISSA ORTH, CFO Telephone number: 972-628-5400

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales 108,484.			
b	Less returns and allowances			
c	Balance	108,484.		
2	Cost of goods sold (Schedule A, line 7)			
3	Gross profit Subtract line 2 from line 1c	108,484.		108,484.
4a	Capital gain net income (attach Schedule D)			
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)			
c	Capital loss deduction for trusts			
5	Income (loss) from partnerships and S corporations (attach statement)	433.	ATCH 2	433.
6	Rent income (Schedule C)			
7	Unrelated debt-financed income (Schedule E)			
8	Interest, annuities, royalties, and rents from controlled organizations (Schedule F)			
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)			
10	Exploited exempt activity income (Schedule I)			
11	Advertising income (Schedule J)			
12	Other income (See instructions, attach schedule)	863.	ATCH 3	863.
13	Total. Combine lines 3 through 12	109,780.		109,780.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule)	18	
19	Taxes and licenses	19	
20	Charitable contributions (See instructions for limitation rules)	20	
21	Depreciation (attach Form 4562)	21	
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	
23	Depletion	23	
24	Contributions to deferred compensation plans	24	
25	Employee benefit programs	25	
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule)	28	110,411.
29	Total deductions. Add lines 14 through 28	29	110,411.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30	-631.
31	Net operating loss deduction (limited to the amount on line 30)	31	
32	Unrelated business taxable income before specific deduction Subtract line 31 from line 30	32	-631.
33	Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions)	33	1,000.
34	Unrelated business taxable income. Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32	34	-631.



SCANNED APR 18 2013

Part III Tax Computation

35 Organizations Taxable as Corporations. See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here See instructions and:

a Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order)
 (1) \$ _____ (2) \$ _____ (3) \$ _____

b Enter organization's share of (1) Additional 5% tax (not more than \$11,750), \$ _____
 (2) Additional 3% tax (not more than \$100,000) \$ _____

c Income tax on the amount on line 34 ▶ **35c**

36 Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 34 from Tax rate schedule or Schedule D (Form 1041), ▶ **36**

37 Proxy tax. See instructions ▶ **37**

38 Alternative minimum tax ▶ **38**

39 Total. Add lines 37 and 38 to line 35c or 36, whichever applies. ▶ **39**

Part IV Tax and Payments

40a Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116) **40a**

b Other credits (see instructions), **40b**

c General business credit. Attach Form 3800 (see instructions) **40c**

d Credit for prior year minimum tax (attach Form 8801 or 8827), **40d**

e Total credits. Add lines 40a through 40d **40e**

41 Subtract line 40e from line 39 **41**

42 Other taxes. Check if from Form 4255 Form 8611 Form 8697 Form 8866 Other (attach schedule), **42**

43 Total tax. Add lines 41 and 42 **43**

44a Payments: A 2010 overpayment credited to 2011 **44a**

b 2011 estimated tax payments **44b**

c Tax deposited with Form 8868 **44c**

d Foreign organizations: Tax paid or withheld at source (see instructions) **44d**

e Backup withholding (see instructions) **44e**

f Credit for small employer health insurance premiums (Attach Form 8941) **44f**

g Other credits and payments: Form 2439 _____ Form 4136 _____ Other _____ Total ▶ **44g**

45 Total payments. Add lines 44a through 44g **45**

46 Estimated tax penalty (see instructions) Check if Form 2220 is attached, **46**

47 Tax due. If line 45 is less than the total of lines 43 and 46, enter amount owed ▶ **47**

48 Overpayment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid ▶ **48**

49 Enter the amount of line 48 you want Credited to 2012 estimated tax ▶ Refunded ▶ **49**

Part V Statements Regarding Certain Activities and Other Information (see instructions)

1 At any time during the 2011 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here ▶ CAYMAN ISLANDS **Yes No**
 X

2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? **Yes No**
 If YES, see instructions for other forms the organization may have to file. X

3 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$

Schedule A - Cost of Goods Sold. Enter method of inventory valuation ▶

1 Inventory at beginning of year 1	6 Inventory at end of year 6
2 Purchases 2	7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2, 7
3 Cost of labor 3	
4a Additional section 263A costs (attach schedule) 4a	8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No
b Other costs (attach schedule) 4b	
5 Total. Add lines 1 through 4b 5	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ▶ Melissa South 3/18/13 ▶ CFO

Signature of officer Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name: **KIMBERLY TEMPLE** Preparer's signature: Kimberly Temple Date: **3/18/2013** Check if self-employed PTIN: **P00669176**

Firm's name ▶ **GRANT THORNTON LLP** Firm's EIN ▶ **36-6055558**

Firm's address ▶ **8300 THORN DRIVE, SUITE 300 WICHITA, KS 67226-2708** Phone no **316-265-3231**

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property

(1)
(2)
(3)
(4)

2. Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	Total	

(c) **Total income.** Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A). . . . ▶

(b) **Total deductions.** Enter here and on page 1, Part I, line 6, column (B) ▶

Schedule E - Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals ▶			Enter here and on page 1, Part I, line 7, column (A).	Enter here and on page 1, Part I, line 7, column (B).

Total dividends-received deductions included in column 8 ▶

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals ▶			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
Enter here and on page 1, Part I, line 9, column (A)				Enter here and on page 1, Part I, line 9, column (B)
Totals ▶				

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Enter here and on page 1, Part I, line 10, col (A)		Enter here and on page 1, Part I, line 10, col (B)				Enter here and on page 1, Part II, line 26
Totals ▶						

Schedule J - Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5)) . . . ▶						

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
(5) Totals from Part I	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
Totals, Part II (lines 1-5) ▶						

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)			%
(2)			%
(3)			%
(4)			%
Total. Enter here and on page 1, Part II, line 14. ▶			

ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY.

TENNIS CENTER LESSON FEES AND BOOKSTORE SALES OF LOTIONS, COSMETICS,
GREETING CARDS, AND GIFT ITEMS

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

COMMONFUND CAPITAL PARTNERS 2000, LP	537.
LANDMARK EQUITY PARTNERS XIV ASP FUND, LLC	-104.
GRAHAM ALTERNATIVE INVESTMENT II ASP FUND	0.
INCOME (LOSS) FROM PARTNERSHIPS	<u>433.</u>

PART I - LINE 12 - OTHER INCOME

BOOKSTORE INCOME

863.

PART I - LINE 12 - OTHER INCOME

863.

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

TENNIS CENTER EXPENSES	109,338.
BOOKSTORE EXPENSES	1,073.
PART II - LINE 28 - OTHER DEDUCTIONS	<u>110,411.</u>

Greenhill NOL Carryforward Schedule
EIN 75-1022742
6/30/2012

	NOL Generated	NOL Used	NOL Remaining
FYE 06/30/2010	34,318	-	
adjust 06/30/2010 NOL for incorrect K-1 loss reported	(5,794)	-	28,524
FYE 06/30/2011	7,614	-	36,138
FYE 06/30/2012	631	-	36,769

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: GRAHAM ALTERNATIVE INVESTMENT, LTD.
98-0498876
- (2) DATE OF TRANSFER: JANUARY 01, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$121,603.
AGGREGATE BASIS OF PROPERTY
TRANSFERRED: \$121,603.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

**STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR-ENDED JUNE 30, 2012**

**Statement Filed Pursuant to Treas. Reg. Section 1.6038B-1(c)
and Temp. Reg. Section 1.6038B-1T(c)**

- (1) Name of Transferor: Greenhill School
EIN: 75-1022742
Address: 4141 Spring Valley Road
Addison, Texas 75001
- (2) Name of Transferee: Graham Alternative Investment, Ltd.
EIN: 98-0498876
Address: c/o Blenheim Corporate Services, Ltd.
125 Main Street, P.O. Box 144
Road Town, Tortola BVI

Country of Incorporation: British Virgin Islands

This is to provide notice that on January 1, 2011, Greenhill School made a deemed contribution of cash, with a fair market value and cost basis of \$121,603, for an indirect interest in the foreign corporation Graham Alternative Investment, Ltd., through its minority investment in the partnership Graham Alternative Investment II ASP Fund (EIN: 20-4973028).

- (3) This is to provide notice that on January 1, 2011, Greenhill School made a deemed contribution to a foreign corporation, Graham Alternative Investment, Ltd., through its minority investment in the partnership Graham Alternative Investment II ASP Fund.
- (4)
- (i) Active trade or business property – N/A
 - (ii) Stock or securities: N/A
 - (iii) Depreciated property – N/A
 - (iv) Property to be leased – N/A
 - (v) Property to be sold – N/A
 - (vi) Transfers to FSCs – N/A
 - (vii) Tainted property – N/A
 - (viii) Foreign loss branch – N/A

(ix) Other intangibles. – N/A

(5) N/A

(6) N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: AGROFINA HOLDING I S.A.
FOREIGNUS
- (2) DATE OF TRANSFER: APRIL 13, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$130.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$130.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|------------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | NELSON LUXCO S.A.R.L.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$203. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$203. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: BERMUDA HOLDCO LUX 6 S.A.R.L.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$392.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$392.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: BORMIOLI ROCCO HOLDINGS SA
FOREIGNUS
- (2) DATE OF TRANSFER: 09/22/2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$1.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$1.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL N/A
REVENUE SERVICE:

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|------------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | SPHINX LUXCO S.A.R.L.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$123. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$123. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|--------------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | SPHINX LUXCO A S.A.R.L.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$1. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$1. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|--------------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | SPHINX LUXCO B S.A.R.L.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$1. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$1. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|--------------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | SPHINX LUXCO C S.A.R.L.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$1. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$1. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|--------------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | SPHINX LUXCO D S.A.R.L.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$1. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$1. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|------------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | TRIO ACQUISITIONS LLP
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$149. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$149. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: TRIO ACQUISITIONS 2 LLP
FOREIGNUS
- (2) DATE OF TRANSFER: 06/06/2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$50.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$50.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: SURSEM S.A.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$55.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$55.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: GENEZE SEMENTES S.A.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$50.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$50.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: ECLIPSE HOLDING COOPERATIEF U.A.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$27.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$27.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|---------------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | NO-TILL COOPERATIEF U.A.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$226. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$226. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|---|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | BRASLOG HOLDING COOPERATIEF U.A.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$216. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$216. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|----------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | RELMO PARAGUAY S.A.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$12. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$12. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|---|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | OSPRAIE SPECIAL OPPORTUNITIES (OFFSHORE) LTD. FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$22,651. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$22,651. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE LETTER RULING ISSUED BY THE INTERNAL REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: THE OSPRAIE FUND LTD.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$4,278.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$4,278.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: TDR CAPITAL II 'A'
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$12,167.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$12,167.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|---------------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | FCI INTERNATIONAL S.A.S.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$5. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$5. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|-----------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | VARIOPTIC S.A.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$22. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$22. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: FIRTH RIXSON (CYPRUS) LIMITED
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$4.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$4.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: PCI INVESCO II, INC.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$1.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$1.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: SM HOLDINGS (CAYMAN), LTD.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$42.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$42.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: COSTA GROUP HOLDINGS PTY, LTD.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$67.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$67.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: OSCAR B S.A.R.L.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$2.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$2.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: HAZMASTERS, INC.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$58.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$58.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: MILESTONE AVIATION GROUP LTD.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$72.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$72.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: FGL LUX HOLDINGS S.A.R.L.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$147.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$147.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|---|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | DUNE MEDICAL DEVICES LIMITED
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$5. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$5. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: COPPER ACQUISITION S.A.R.L.
FOREIGNUS
- (2) DATE OF TRANSFER: APRIL 6, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$56.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$56.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|---|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | DETHALAS EMPREENDIMENTOS E
PARTICIPACOES S.A.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$2. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$2. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: SHIELD 1 LTD.
FOREIGNUS
- (2) DATE OF TRANSFER: MARCH 14, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$107.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$107.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | D&S EUROPE GMBH
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$12. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$12. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|--|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | PYRAMUS DEBTCO 2 S.A.R.L.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$1. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$1. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: NICE RACE MANAGEMENT LIMITED
FOREIGNUS
- (2) DATE OF TRANSFER: JULY 25, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$137.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$137.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: SALSA RETAIL HOLDING TOPCO S.A.R.L.
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$475.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$475.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|---------------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | UNILABS HOLDING AB
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$24. |
| | AGGREGATE BASIS OF PROPERTY TRANSFERRED: | \$24. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: MPL CANADA ONE LIMITED PARTNERSHIP
FOREIGNUS
- (2) DATE OF TRANSFER: JULY 28, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$249.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$249.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: CERENIS THERAPEUTICS SA
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$22.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$22.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: LTB4 SWEDEN AB
FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$2.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$2.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: OXTERA AB
FOREIGNUS
- (2) DATE OF TRANSFER: AUGUST 30, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$11.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$11.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: SPINEVISION SA
FOREIGNUS
- (2) DATE OF TRANSFER: APRIL 29, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$2.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$2.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: ALIBABA GROUP HOLDINGS LIMITED
FOREIGNUS
- (2) DATE OF TRANSFER: OCTOBER 26, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$68.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$68.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: HILLSTONE NETWORKS, INC.
FOREIGNUS
- (2) DATE OF TRANSFER: FEBRUARY 25, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$4.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$4.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: SALEEN HOLDINGS, INC.
FOREIGNUS
- (2) DATE OF TRANSFER: AUGUST 26, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$48.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$48.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: ATHENA APPAREL MANAGEMENT S.A.R.L.
FOREIGNUS
- (2) DATE OF TRANSFER: SEPTEMBER 29, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$10.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$10.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: TWIST BEAUTY PACKAGING S.A.R.L.
FOREIGNUS
- (2) DATE OF TRANSFER: JUNE 20, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$9.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$9.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: COMPASS PRINTING MANAGEMENT SARL
FOREIGNUS
- (2) DATE OF TRANSFER: APRIL 18, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$20.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$20.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: AE ZWEIUNDNEUNZIGSTE WT HOLDINGS
FOREIGNUS
- (2) DATE OF TRANSFER: OCTOBER 5, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$4.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$4.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: BRAVO BIDCO LIMITED
FOREIGNUS
- (2) DATE OF TRANSFER: APRIL 7, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$29.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$29.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: ISAAC MANAGEMENT SARL & PARTNERS
FOREIGNUS
- (2) DATE OF TRANSFER: FEBRUARY 14, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$8.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$8.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: PACCOR INTERNATIONAL HOLDINGS SARL
FOREIGNUS
- (2) DATE OF TRANSFER: APRIL 7, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$35.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$35.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: NEXT MANAGEMENT S.A.R.L.
FOREIGNUS
- (2) DATE OF TRANSFER: APRIL 7, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$153.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$153.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: PRODAC ACQUISITION S.A.R.L.
FOREIGNUS
- (2) DATE OF TRANSFER: SEPTEMBER 15, 2011
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$2.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$2.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- (1) NAME AND EIN OF TRANSFEREE CORPORATION: TRITON CONTAINER INTERNATIONAL LIMITED FOREIGNUS
- (2) DATE OF TRANSFER: VARIOUS
- (3) AGGREGATE FMV OF PROPERTY TRANSFERRED: \$164.
AGGREGATE BASIS OF PROPERTY TRANSFERRED: \$164.
- (4) DATE & CONTROL NUMBER OF ANY PRIVATE LETTER RULING ISSUED BY THE INTERNAL REVENUE SERVICE: N/A

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|----------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | B-SOLDAR LTD.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$72. |
| | AGGREGATE BASIS OF PROPERTY
TRANSFERRED: | \$72. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|--|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | VALENS SEMICONDUCTOR LTD.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$31. |
| | AGGREGATE BASIS OF PROPERTY
TRANSFERRED: | \$31. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|----------------------------|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | CORRELIX LTD.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$161. |
| | AGGREGATE BASIS OF PROPERTY
TRANSFERRED: | \$161. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

GREENHILL SCHOOL
EIN: 75-1022742

STATEMENT ATTACHED TO AND MADE PART OF INCOME TAX RETURN
FOR TAXABLE YEAR ENDED JUNE 30, 2012

STATEMENT FILED PURSUANT TO TREAS. REG. SECTION 1.351-3(A)
BY GREENHILL SCHOOL, 75-1022742,
A SIGNIFICANT TRANSFEROR

- | | | |
|-----|--|---|
| (1) | NAME AND EIN OF TRANSFEREE CORPORATION: | LUCIDLOGIX TECHNOLOGY LTD.
FOREIGNUS |
| (2) | DATE OF TRANSFER: | VARIOUS |
| (3) | AGGREGATE FMV OF PROPERTY TRANSFERRED: | \$6. |
| | AGGREGATE BASIS OF PROPERTY
TRANSFERRED: | \$6. |
| (4) | DATE & CONTROL NUMBER OF ANY PRIVATE
LETTER RULING ISSUED BY THE INTERNAL
REVENUE SERVICE: | N/A |

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return. See instructions

Name of exempt organization or other filer, see instructions. GREENHILL SCHOOL	Employer identification number (EIN) or <input checked="" type="checkbox"/> 75-1022742
Number, street, and room or suite no. If a P.O. box, see instructions. 4141 SPRING VALLEY ROAD	Social security number (SSN) <input type="checkbox"/>
City, town or post office, state, and ZIP code. For a foreign address, see instructions. ADDISON, TX 75001-3683	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 7

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ SCOTT GRIGGS HEAD OF SCHOOL

Telephone No ▶ 972 628-5400 FAX No. ▶ 972 404-8217

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 05/15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ calendar year 20 ____ or

▶ tax year beginning 07/01, 20 11, and ending 06/30, 20 12.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.